Kuali Research Proposal Role Definitions

Aggregator Document Level

This role has all permissions for a proposal. This is the highest level administrative permission level for a proposal, and only individuals who have Aggregator permissions, or are in the ORP office can submit a proposal for review. This role allows a user to see institutional salaries, modify budgets, rates, attachments, change S2S linkages while the document is en route, and recall a document that is part of the way through routing.

Budget Creator Document Level

This role allows a user to create and maintain budgets in a proposal, and to view all other data in a proposal. This role also allows you to view institutional salaries and modify rates in a proposal.

Narrative Writer Document Level

This role allows a user to modify the data in a proposal development document, including the attachments. It provides view only access to the budget.

Viewer Document Level

This role gives a user the ability to view all data in a proposal, but does not allow them to change any data in the proposal or budget.