

Student Name \_\_\_\_\_ Univ. ID# \_\_\_\_\_

Permanent Address \_\_\_\_\_ City \_\_\_\_\_

State \_\_\_\_\_ Zip Code \_\_\_\_\_ Phone \_\_\_\_\_

**Only submit this form if you are selected for verification.**

**Household Size – Independent Student**

Family Size – Includes the following:

- Yourself
- Your spouse, if applicable
- Your dependent children if the following are true:
  - They live with you (or live apart because of college enrollment)
  - They receive more than half of your support from you; and
  - They will continue to receive more than half their support from you during the award year.
  
- Other persons if the following are true:
  - They live with you the student
  - They receive more than half of their support from you the student; and
  - They will continue to receive more than half their support from you the student during the award year

(Please complete the **Member of Household form** for other people listed on this form. The **Member of Household form** can be found at <http://www.siue.edu/financial-aid/forms>.)

The provided criteria for “dependent children” or “other persons” align with the requirement that family size align with whom you could claim as a dependent on the U.S. tax return if you were to file a U.S. tax return at the time of completing the 2024-2025 FAFSA. As a result, you should not include any unborn children in the family size.

In the chart below, please list the name, age, and relationship to the student of each person in your household, do not leave blanks.

Full Name	Age	Relationship
1.		
2.		
3.		
4.		
5.		
6.		
7.		

Check this box if there are more than seven family members in your household and **attach** a list of these people.

**2022 Wages and Salaries – Independent Student**

**TAX INFORMATION – Required**

*Be sure to report your tax filing AND employment status below.*

*If you are submitting tax documents for spouse or others please put their full name on the documents along with your name. Do not submit photos.*

Please select **ONE** of the following:

- I, the student, did file a 2022 tax return and used the Retrieve Federal Tax Information Tool on the 2024-2025 FAFSA.
- I, the student, did file a 2022 tax return but did NOT use the Retrieval Federal Tax Information Tool on the 2024-2025 FAFSA. I will instead be submitting a SIGNED copy of my 2022 IRS tax return transcripts or IRS tax return with schedules 1, 2, and 3 (if applicable).
- I, the student, did NOT and am NOT required to file a 2022 tax return. I was not employed and had no income earned from work.
- I, the student, did NOT and am NOT required to file a 2022 tax return, but, I had earned income from work in 2022. All employers’ names and amounts earned are listed below. I will submit ALL 2022 W2s and 1099s from employers listed below.

Student’s Employer’s Name	Annual Amount Earned in 2022	IRS W-2 Provided? Yes or NO (Circle)
		Yes or No
		Yes or No
		Yes or No
		Yes or No

**IF YOU ARE MARRIED AND DID NOT FILE A “MARRIED FILING JOINTLY” 2022 TAX RETURN – COMPLETE SELECTION BELOW**

Please select **ONE** of the following:

- We will submit 2022 IRS tax return transcripts or 2022 SIGNED IRS tax returns with schedules 1, 2, and 3 (if applicable)
- We will submit a 2022 IRS tax return transcript or signed tax return for one of us. The other person either wasn’t employed or didn’t earn enough to be required to file. If the non-filer was my spouse, we will submit all spouse’s 2022 IRS W-2s and 1099s if applicable. We will report that person’s income information below, and will provide an **IRS Non-Filing Letter**.

Spouse’s Name	Employer’s Name	Annual Amount Earned in 2022	IRS W-2 Provided? Yes or No (Circle)
			Yes or No
			Yes or No
			Yes or No
			Yes or No

**Required Signatures**

**WARNING:** If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both by the U.S. Department of Education.

I understand that submitting this information has started the verification process. I understand additional information may be necessary, and I will monitor my CougarNet for updates. I will be prepared to make my first payment when due if verification has not been completed at that time. I understand that the last day to submit this document and other verification documents for fall 2024/spring 2025 is April 11, 2025 and for summer 2025 is July 25, 2025. Some aid allows for more time per Federal regulations.

I certify that ALL of the information on this form is true and complete.

Required Student Signature \_\_\_\_\_ Date \_\_\_\_\_

Spouse’s Signature (Optional) \_\_\_\_\_ Date \_\_\_\_\_

*If typed/electronic signature is submitted, this form will be considered incomplete and financial aid will be delayed.*